

DEBT: Where to Find It in 2010
Part of the YLG Education Program Series

Thursday, January 21, 2010

6:00 PM- 9:00 PM

5900 Wilshire Blvd.

Los Angeles, CA 90036



We're told that the debt markets are going to be more active in 2010. Is there any reason to believe that recent securitizations and TALF will unlock more streams of capital for the anticipated \$50 billion of loan maturities in 2010 and beyond? How are lenders assessing risk and underwriting in the current economy? The ULI Education Committee has assembled a panel of real estate lenders across the debt spectrum. By dissecting several real-world scenarios in detail, we will map the spectrum of lending options available for distressed, development, value-add, and stabilized deals.

Speakers:

1. John E. Crump, Associate Director, Holiday Fenoglio Fowler, L.P.
2. Steve Fried, Vice President, Mesa West Capital
3. Rudy K. Kramer, Senior Vice President & Market Manager, US Bank Commercial Real Estate Group
4. Bill Harvey, Senior Vice President PDF, Wells Fargo Bank
5. Jaime Zadra, Principal, Prudential Mortgage Capital Company

Ways to Register

- Fax this form to 213.213.2240 by January 20, 2010
- After January 19th, please call 213-213-2245

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